



The Income for Life Model[®]

An investment strategy with the objective of providing an inflation-adjusted income for life

The Income for Life Model[®]

Please complete this form and fax it to: 781-730-0706

Advisor Information

Name _____

Email _____

Billing Information

This information must match what your credit card company has on file.

Your credit card will be charged in the amount that you select below when you submit this form.

Name _____ Address _____

Telephone _____ City _____ State _____ Zip _____

Credit Card Type: American Express Master Card Visa

Credit Card Number _____ Expiration Date _____

Signature _____ Date _____